## Issuer
State Board of Regents of the State of Utah

## Indenture Name
2012 Indenture

## Collection Period
12/1/2012 to 12/31/2012

## Distribution Date
January 8, 2013

## Contact Name
Richard O. Davis

## Contact Phone
(801) 321-7285

## Contact Fax
(801) 321-7174

## Contact Email
rdavis@utahsbr.edu

## Website
https://www.uheaa.org/investors

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**Bond Principal Information**

<table>
<thead>
<tr>
<th>Series</th>
<th>Tax Status</th>
<th>Interest Mode</th>
<th>Maturity Date</th>
<th>Initial Principal Balance</th>
<th>Beginning Principal Balance</th>
<th>Principal Distribution</th>
<th>Ending Principal Balance</th>
<th>Required Principal Distribution</th>
<th>Principal Shortfall</th>
</tr>
</thead>
<tbody>
<tr>
<td>2012 A</td>
<td>Taxable</td>
<td>FRN</td>
<td>12/26/31</td>
<td>518,700,000</td>
<td>518,700,000</td>
<td>10,300,046</td>
<td>508,399,954</td>
<td></td>
<td></td>
</tr>
<tr>
<td>TOTAL</td>
<td></td>
<td></td>
<td></td>
<td>518,700,000</td>
<td>518,700,000</td>
<td>10,300,046</td>
<td>508,399,954</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

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**Bond Interest Information**

<table>
<thead>
<tr>
<th>Series</th>
<th>Tax Status</th>
<th>Interest Mode</th>
<th>Periodic Interest Due</th>
<th>Periodic Interest Paid</th>
<th>Interest Shortfall</th>
<th>Interest Carryover Due</th>
<th>Interest Carryover Paid</th>
<th>Ending Interest Carryover Days in Period</th>
<th>Actual Coupon Rate</th>
</tr>
</thead>
<tbody>
<tr>
<td>2012 A</td>
<td>Taxable</td>
<td>FRN</td>
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<td>1,029,598.75</td>
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<td>69</td>
<td>0.960%</td>
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<tr>
<td>TOTAL</td>
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<td></td>
<td>1,029,598.75</td>
<td>1,029,598.75</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>0.960%</td>
</tr>
</tbody>
</table>