Issuer :	**State Board of Regents of the State of Utah**
Indenture Name:	**2012 Indenture**
Collection Period:	**4/1/2013** **to** **4/30/2013**
Distribution Date:	May 28, 2013
Contact Name:	Richard O. Davis
Contact Phone:	(801) 321-7285
Contact Fax:	(801) 321-7174
Contact Email:	rdavis@utahsbr.edu
Website:	https://www.uheaa.org/investors

Bond Principal Information

Series	Tax Status	Interest Mode	Maturity Date	Initial Principal Balance	Beginning Principal Balance	Principal Distribution	Ending Principal Balance	Required Principal Distribution	Principal Shortfall
2012 A	Taxable	FRN	12/26/31	518,700,000	490,438,465	8,668,370	481,770,095		
TOTAL				**518,700,000**	**490,438,465**	**8,668,370**	**481,770,095**		

Bond Interest Information

Series	Tax Status	Interest Mode	Periodic Interest Due	Periodic Interest Paid	Interest Shortfall	Interest Carryover Due	Interest Carryover Paid	Ending Interest Carryover	Days in Period	Actual Coupon Rate
2012 A	Taxable	FRN	402,978.57	402,978.57					31	0.954%
TOTAL			**402,978.57**	**402,978.57**						**0.954%**