## Issuer:
State Board of Regents of the State of Utah

## Indenture Name:
2012 Indenture

## Collection Period:
2/1/2013 to 2/28/2013

## Distribution Date:
March 25, 2013

## Contact Name:
Richard O. Davis

## Contact Phone:
(801) 321-7285

## Contact Fax:
(801) 321-7174

## Contact Email:
rdavis@utahsbr.edu

## Website:
https://www.uheaa.org/investors

## Bond Principal Information

<table>
<thead>
<tr>
<th>Series</th>
<th>Tax Status</th>
<th>Interest Mode</th>
<th>Maturity Date</th>
<th>Initial Principal Balance</th>
<th>Beginning Principal Balance</th>
<th>Principal Distribution</th>
<th>Required Principal Distribution</th>
<th>Principal Shortfall</th>
</tr>
</thead>
<tbody>
<tr>
<td>2012 A</td>
<td>Taxable</td>
<td>FRN</td>
<td>12/26/31</td>
<td>518,700,000</td>
<td>502,342,891</td>
<td>5,654,193</td>
<td>496,688,698</td>
<td></td>
</tr>
<tr>
<td>TOTAL</td>
<td></td>
<td></td>
<td></td>
<td>518,700,000</td>
<td>502,342,891</td>
<td>5,654,193</td>
<td>496,688,698</td>
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</tbody>
</table>

## Bond Interest Information

<table>
<thead>
<tr>
<th>Series</th>
<th>Tax Status</th>
<th>Interest Mode</th>
<th>Periodic Interest Due</th>
<th>Periodic Interest Paid</th>
<th>Interest Shortfall</th>
<th>Interest Carryover Due</th>
<th>Interest Carryover Paid</th>
<th>Ending Interest Carryover Days in Period</th>
<th>Actual Coupon Rate</th>
</tr>
</thead>
<tbody>
<tr>
<td>2012 A</td>
<td>Taxable</td>
<td>FRN</td>
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<td>412,544.08</td>
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<td>0.954%</td>
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<td>TOTAL</td>
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</tr>
</tbody>
</table>

412,544.08 412,544.08