**Issuer:** State Board of Regents of the State of Utah  
**Indenture Name:** 2011 Indenture  
**Collection Period:** 2/1/2012 to 2/29/2012  
**Distribution Date:** February 24, 2012  
**Contact Name:** Richard O. Davis  
**Contact Phone:** (801) 321-7285  
**Contact Fax:** (801) 321-7174  
**Contact Email:** rdavis@utahsbr.edu  
**Website:** https://www.uheaa.org/investors

### Bond Principal Information

<table>
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<th>Series</th>
<th>Tax Status</th>
<th>Interest Mode</th>
<th>Class</th>
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<th>Initial Principal Balance</th>
<th>Beginning Principal Balance</th>
<th>Principal Distribution</th>
<th>Ending Principal Balance</th>
<th>Required Principal Distribution</th>
<th>Principal Shortfall</th>
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**TOTAL**  
143,520,000  
143,520,000  
143,520,000

### Bond Interest Information

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<th>Periodic Interest Paid</th>
<th>Interest Shortfall</th>
<th>Interest Carryover Due</th>
<th>Interest Carryover Paid</th>
<th>Ending Interest Carryover</th>
<th>Days in Period</th>
<th>Actual Coupon Rate</th>
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**TOTAL**  
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0.00%