

Issuer : State Board of Regents of the State of Utah
Indenture Name: 1993 Indenture
Collection Period: 9/1/2012 to 9/30/2012
Distribution Date: October 10, 2012
Contact Name: Richard O. Davis
Contact Phone: (801) 321-7285
Contact Fax: (801) 321-7174
Contact Email: rdavis@utahsbr.edu
Website: https://www.uheaa.org/investors

Bond Principal Information

Series	CUSIP	Tax Status	Interest Mode	Class	Maturity Date	Initial Principal Balance	Beginning Principal Balance	Principal Distribution	Ending Principal Balance	Required Principal Distribution	Principal Shortfall
1999 O-2	917546FD0	Taxable	ARS	Class II	11/1/38	51,000,000	10,000,000		10,000,000		
2001 R	917546FK4	Taxable	ARS	Class II	11/1/40	75,000,000	3,500,000		3,500,000		
2001 S-1	917546FL2	Taxable	ARS	Class II	5/1/41	50,050,000	8,000,000		8,000,000		
2001 S-2	917546FM0	Taxable	ARS	Class II	5/1/41	50,050,000	100,000		100,000		
2006 DD-2	917546GJ6	Taxable	ARS	Class II	5/1/46	85,000,000	12,500,000		12,500,000		
2006 DD-3	917546GK3	Taxable	ARS	Class II	5/1/46	80,000,000	5,000,000		5,000,000		
2010EE-1	Various	Tax Exempt	Fixed	Class I	11/1/12	25,265,000	15,465,000		15,465,000		
2010EE-2	Various	Tax Exempt	Fixed w/Swap	Class I	11/1/30	364,150,000	364,150,000		364,150,000		
2011-1	Various	Taxable	FRN	Class I	5/1/35	397,000,000	322,642,000		322,642,000		
TOTAL						1,177,515,000	741,357,000	-	741,357,000	-	-

Bond Interest Information

Series	CUSIP	Tax Status	Interest Mode	Periodic Interest Due	Periodic Interest Paid	Interest Shortfall	Interest Carryover Due	Interest Carryover Paid	Ending Interest Carryover	Days in Period	Actual Coupon Rate
1999 O-2	917546FD0	Taxable	ARS	420.00	420.00					28	0.055%
2001 R	917546FK4	Taxable	ARS	-	-					28	0.000%
2001 S-1	917546FL2	Taxable	ARS	556.80	556.80					28	0.091%
2001 S-2	917546FM0	Taxable	ARS	5.80	5.80					28	0.076%
2006 DD-2	917546GJ6	Taxable	ARS	11,865.00	11,865.00					28	1.241%
2006 DD-3	917546GK3	Taxable	ARS	-	-					28	0.000%
2010EE-1	Various	Tax Exempt	Fixed							180	
2010EE-2	Various	Tax Exempt	Fixed w/Swap							180	
2011-1	Various	Taxable	FRN							92	
TOTAL				12,847.60	12,847.60	-	-	-	-		0.244%