

**Issuer :** State Board of Regents of the State of Utah  
**Indenture Name:** 1993 Indenture  
**Collection Period:** 9/1/2011 to 9/30/2011  
**Distribution Date:** October 6, 2011  
**Contact Name:** Richard O. Davis  
**Contact Phone:** (801) 321-7285  
**Contact Fax:** (801) 321-7174  
**Contact Email:** rdavis@utahsbr.edu  
**Website:** https://www.uheaa.org/investors

### Bond Principal Information

Series	CUSIP	Tax Status	Interest Mode	Class	Maturity Date	Initial Principal Balance	Beginning Principal Balance	Principal Distribution	Ending Principal Balance	Required Principal Distribution	Principal Shortfall
1997 E	917546EM1	Taxable	ARS	Class II	11/1/27	40,000,000	39,800,000		3,450,000		
1998 J	917546ET6	Taxable	ARS	Class II	5/1/33	40,000,000	40,000,000		200,000		
1999 K	917546EY5	Tax Exempt	ARS	Class II	11/1/33	29,500,000	1,300,000		1,300,000		
1999 L	917546EZ2	Taxable	ARS	Class II	11/1/33	40,000,000	37,300,000		2,600,000		
1999 M	917546FA6	Tax Exempt	ARS	Class IV	11/1/33	20,000,000	20,000,000		-		
1999 O-1	917546FC2	Taxable	ARS	Class II	11/1/38	51,000,000	51,000,000		-		
1999 O-2	917546FD0	Taxable	ARS	Class II	11/1/38	51,000,000	51,000,000		10,000,000		
2001 P	917546FH1	Tax Exempt	ARS	Class II	11/1/35	45,000,000	43,000,000		43,000,000		
2001 R	917546FK4	Taxable	ARS	Class II	11/1/40	75,000,000	73,500,000		3,500,000		
2001 S-1	917546FL2	Taxable	ARS	Class II	5/1/41	50,050,000	50,050,000		8,000,000		
2001 S-2	917546FM0	Taxable	ARS	Class II	5/1/41	50,050,000	50,050,000		100,000		
2001 T	917546FN8	Tax Exempt	ARS	Class IV	5/1/36	12,350,000	12,350,000		-		
2002 V-1	917546FR9	Tax Exempt	ARS	Class II	11/1/36	32,500,000	550,000		550,000		
2002 V-2	917546FS7	Tax Exempt	ARS	Class II	11/1/36	32,500,000	700,000		600,000		
2002 W	917546FT5	Tax Exempt	ARS	Class IV	11/1/36	9,250,000	100,000		-		
2003 Y-1	917546FV0	Tax Exempt	ARS	Class II	11/1/37	41,950,000	2,250,000		2,250,000		
2003 Y-2	917546FW8	Tax Exempt	ARS	Class II	11/1/37	41,950,000	5,300,000		5,300,000		
2006 DD-2	917546GJ6	Taxable	ARS	Class II	5/1/46	85,000,000	24,500,000		12,500,000		
2006 DD-3	917546GK3	Taxable	ARS	Class II	5/1/46	80,000,000	73,900,000		5,000,000		
2010EE-1	Various	Tax Exempt	Fixed	Class I	11/1/12	25,265,000	25,265,000		25,265,000		
2010EE-2	Various	Tax Exempt	Fixed w/Swap	Class I	11/1/30	364,150,000	364,150,000		364,150,000		
2011-1	Various	Taxable	FRN	Class I	5/1/35	389,415,000	389,415,000		389,415,000		
<b>TOTAL</b>						<b>1,605,930,000</b>	<b>1,355,480,000</b>	<b>-</b>	<b>877,180,000</b>	<b>-</b>	<b>-</b>

### Bond Interest Information

Series	CUSIP	Tax Status	Interest Mode	Periodic Interest Due	Periodic Interest Paid	Interest Shortfall	Interest Carryover Due	Interest Carryover Paid	Ending Interest Carryover	Days in Period	Actual Coupon Rate
1997 E	917546EM1	Taxable	ARS	-	-					42	0.000%
1998 J	917546ET6	Taxable	ARS	-	-					62	0.000%
1999 K	917546EY5	Tax Exempt	ARS	-	-					184	
1999 L	917546EZ2	Taxable	ARS	-	-					62	0.000%
1999 M	917546FA6	Tax Exempt	ARS	47,148.00	47,148.00					150	0.574%
1999 O-1	917546FC2	Taxable	ARS	-	-					50	0.000%
1999 O-2	917546FD0	Taxable	ARS	-	-					43	0.000%
2001 P	917546FH1	Tax Exempt	ARS	-	-					184	
2001 R	917546FK4	Taxable	ARS	-	-					36	0.000%
2001 S-1	917546FL2	Taxable	ARS	-	-					29	0.000%
2001 S-2	917546FM0	Taxable	ARS	-	-					42	0.000%
2001 T	917546FN8	Tax Exempt	ARS	28,387.71	28,387.71					150	0.559%
2002 V-1	917546FR9	Tax Exempt	ARS	-	-					184	
2002 V-2	917546FS7	Tax Exempt	ARS	225.38	225.38					150	0.549%
2002 W	917546FT5	Tax Exempt	ARS	225.38	225.38					150	0.549%
2003 Y-1	917546FV0	Tax Exempt	ARS	-	-					184	
2003 Y-2	917546FW8	Tax Exempt	ARS	-	-					184	
2006 DD-2	917546GJ6	Taxable	ARS	28,800.40	28,800.40					41	1.308%
2006 DD-3	917546GK3	Taxable	ARS	101,893.72	101,893.72					40	1.291%
2010EE-1	Various	Tax Exempt	Fixed	-	-					180	
2010EE-2	Various	Tax Exempt	Fixed w/Swap	-	-					180	
2011-1	Various	Taxable	FRN	-	-					126	
<b>TOTAL</b>				<b>206,680.59</b>	<b>206,680.59</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>		<b>0.345%</b>