Issuer :	**State Board of Regents of the State of Utah**
Indenture Name:	**1988 Indenture**
Collection Period:	**9/1/2011 to 9/30/2011**
Distribution Date:	October 6, 2011
Contact Name:	Richard O. Davis
Contact Phone:	(801) 321-7285
Contact Fax:	(801) 321-7174
Contact Email:	rdavis@utahsbr.edu
Website:	https://www.uheaa.org/investors

Bond Principal Information

Series	CUSIP	Tax Status	Interest Mode	Class	Maturity Date	Initial Principal Balance	Beginning Principal Balance	Principal Distribution	Ending Principal Balance	Required Principal Distribution	Principal Shortfall
1994 K	917546DX8	Tax Exempt	ARS		11/1/24	20,500,000	20,500,000		16,700,000		
1995 L	917546GR8	Tax Exempt	Bank Bond		11/1/25	79,500,000	31,300,000		-		
2000 T	917546FF5	Tax Exempt	ARS		5/1/35	49,500,000	49,500,000		5,100,000		
2000 U	917546FG3	Taxable	ARS		11/1/39	35,000,000	35,000,000		35,000,000		
TOTAL						**184,500,000**	**136,300,000**		**56,800,000**		

Bond Interest Information

Series	CUSIP	Tax Status	Interest Mode	Periodic Interest Due	Periodic Interest Paid	Interest Shortfall	Interest Carryover Due	Interest Carryover Paid	Ending Interest Carryover	Days in Period	Actual Coupon Rate
1994 K	917546DX8	Tax Exempt	ARS	8,838.80	8,838.80					150	0.566%
1995 L	917546GR8	Tax Exempt	Bank Bond	226,925.00	226,925.00					27	4.500%
2000 T	917546FF5	Tax Exempt	ARS	99,953.28	99,953.28					150	0.548%
2000 U	917546FG3	Taxable	ARS	-	-					28	0.000%
TOTAL				**335,717.08**	**335,717.08**						**1.404%**