| | |
|---|---|
| **Issuer :** | **State Board of Regents of the State of Utah** |
| **Indenture Name:** | **1988 Indenture** |
| **Collection Period:** | **8/1/2011 to 8/31/2011** |
| **Distribution Date:** | September 1, 2011 |
| **Contact Name:** | Richard O. Davis |
| **Contact Phone:** | (801) 321-7285 |
| **Contact Fax:** | (801) 321-7174 |
| **Contact Email:** | rdavis@utahsbr.edu |
| **Website:** | https://www.uheaa.org/investors |

## Bond Principal Information

| Series | CUSIP | Tax Status | Interest Mode | Class | Maturity Date | Initial Principal Balance | Beginning Principal Balance | Principal Distribution | Ending Principal Balance | Required Principal Distribution | Principal Shortfall |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 1994 K | 917546DX8 | Tax Exempt | ARS | | 11/1/24 | 20,500,000 | 20,500,000 | | 20,500,000 | | |
| 1995 L | 917546GR8 | Tax Exempt | Bank Bond | | 11/1/25 | 79,500,000 | 31,300,000 | | 31,300,000 | | |
| 2000 T | 917546FF5 | Tax Exempt | ARS | | 5/1/35 | 49,500,000 | 49,500,000 | | 49,500,000 | | |
| 2000 U | 917546FG3 | Taxable | ARS | | 11/1/39 | 35,000,000 | 35,000,000 | | 35,000,000 | | |
| **TOTAL** | | | | | | **184,500,000** | **136,300,000** | | **136,300,000** | | |

## Bond Interest Information

| Series | CUSIP | Tax Status | Interest Mode | Periodic Interest Due | Periodic Interest Paid | Interest Shortfall | Interest Carryover Due | Interest Carryover Paid | Ending Interest Carryover | Days in Period | Actual Coupon Rate |
|---|---|---|---|---|---|---|---|---|---|---|---|
| 1994 K | 917546DX8 | Tax Exempt | ARS | | | | | | | 184 | |
| 1995 L | 917546GR8 | Tax Exempt | Bank Bond | 121,287.50 | 121,287.50 | | | | | 31 | 4.500% |
| 2000 T | 917546FF5 | Tax Exempt | ARS | | | | | | | 184 | |
| 2000 U | 917546FG3 | Taxable | ARS | - | - | | | | | 28 | 0.000% |
| **TOTAL** | | | | **121,287.50** | **121,287.50** | | | | | | **0.0225** |