

Issuer :	State Board of Regents of the State of Utah
Indenture Name:	2011 Indenture
Collection Period:	8/1/2013 to 8/31/2013
Distribution Date:	October 4, 2013
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Balance Sheet and Parity Calculations - 2011 Trust Estate

	Beginning Balance - 8/01/2013	Ending Balance - 8/31/2013
Assets		
Student Loan Principal	125,815,355	124,582,564
Student Loan Accrued Interest	1,272,938	1,196,211
Student Loan Receivable Allowance & Collections ¹	(134,106)	(134,088)
Student Loan Late Fees Receivable ²	74,424	72,504
Due To/From Related Funds	(44,193)	(228,803)
Other Receivables*	-	-
Debt Service Reserve Fund	805,500	805,500
Excess Interest Fund	9,372,970	-
Loan Fund	-	-
Revenue Fund	5,344,968	16,001,995
Total Assets	<u>142,507,856</u>	<u>142,295,883</u>
Liabilities		
Accrued Interest Payable	33,191	40,488
Accounts Payable	358,159	134,003
Student Loan Special Allowance	250,536	119,744
Other Accruals	-	-
Total Liabilities	<u>641,886</u>	<u>294,235</u>
Net Assets	141,865,970	142,001,648
Bonds Outstanding	107,400,000	107,400,000
Parity	132.1%	132.2%

* Excluded from "Net Assets" and "Parity" calculations

1 Beginning March 2012, "Student Loan Receivable..." is shown separately from Student Loan Principal.

2 Beginning March 2012, "Student Loan Late Fees Receivable..." is shown separately from Student Loan Fees and is included in "Net Assets"