

Issuer :	State Board of Regents of the State of Utah
Indenture Name:	2010 Indenture
Collection Period:	8/1/2011 to 8/31/2011
Distribution Date:	October 14, 2011
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Balance Sheet and Parity Calculations - 2010 Trust Estate

	Beginning Balance - 08/01/2011	Ending Balance - 08/31/2011
<i>Assets</i>		
Student Loan Principal	26,889,421	26,341,315
Student Loan Accrued Interest	204,994	191,729
Student Loan Fees*	1,322,126	1,305,737
Other Receivables*	(1,048,317)	(1,052,508)
Deferred Bond Issuance Costs*	2,397,813	2,392,112
Debt Service Reserve Fund	5,400,000	5,400,000
Loan Fund	9,420,584	9,420,584
Revenue Fund	77,031,415	77,621,887
Total Assets	121,618,036	121,620,856
<i>Liabilities</i>		
Accrued Interest Payable	333,409	450,967
Accounts Payable	11,850	11,750
Student Loan Special Allowance	59,445	29,803
Other Accruals	46,238	47,181
Total Liabilities	450,942	539,701
Net Assets	118,495,472	118,435,814
Bonds Outstanding	108,000,000	108,000,000
Parity	109.7%	109.7%

* Excluded from "Net Assets" and "Parity" calculations