| | |
|---|---|
| **Issuer :** | **State Board of Regents of the State of Utah** |
| **Indenture Name:** | **2015 Indenture** |
| **Collection Period:** | **3/1/2021** **to** **3/31/2021** |
| **Report Posting Date:** | April 26, 2021 |
| **Contact Name:** | Robert T McRae |
| **Contact Phone:** | (801) 321-7180 |
| **Contact Fax:** | (801) 321-7174 |
| **Contact Email:** | bmcrae@utahsbr.edu |
| **Website:** | https://uheaa.org/reports/current-financial-reports/ |

## Bond Principal Information

| Series | Tax Status | Interest Mode | Maturity Date | Initial Principal Balance | Beginning Principal Balance | Principal Distribution | Ending Principal Balance | Required Principal Distribution | Principal Shortfall |
|---|---|---|---|---|---|---|---|---|---|
| 2015-1A | Taxable | LIBOR Indexed Note | 2/25/43 | 404,650,000 | 119,372,154 | 1,230,948 | 118,141,206 | | |
| 2015-1B | Taxable | LIBOR Indexed Note | 5/25/43 | 10,850,000 | 10,850,000 | - | 10,850,000 | | |
| **TOTAL** | | | | **415,500,000** | **130,222,154** | **1,230,948** | **128,991,206** | | |

## Bond Interest Information

| Series | Tax Status | Interest Mode | Periodic Interest Due | Periodic Interest Paid | Interest Shortfall | Interest Carryover Due | Interest Carryover Paid | Ending Interest Carryover | Calculated Days in Period | Actual Coupon Rate |
|---|---|---|---|---|---|---|---|---|---|---|
| 2015-1A | Taxable | LIBOR Indexed Note | 66,628.76 | 66,628.76 | | | | | 28 | 0.718% |
| 2015-1B | Taxable | LIBOR Indexed Note | 13,651.04 | 13,651.04 | | | | | 28 | 1.618% |
| **TOTAL** | | | **80,279.80** | **80,279.80** | | | | | | **0.793%** |