| | | | |
|---|---|---|---|
| **Issuer :** | **State Board of Regents of the State of Utah** | | |
| **Indenture Name:** | **2012 Indenture** | | |
| **Collection Period:** | **12/1/2021** | **to** | **12/31/2021** |
| **Report Posting Date:** | January 25, 2022 | | |
| **Contact Name:** | Robert T McRae | | |
| **Contact Phone:** | (801) 321-7180 | | |
| **Contact Fax:** | (801) 321-7174 | | |
| **Contact Email:** | bmcrae@utahsbr.edu | | |
| **Website:** | https://uheaa.org/reports/current-financial-reports/ | | |

## Bond Principal Information

| Series | Tax Status | Interest Mode | Maturity Date | Initial Principal Balance | Beginning Principal Balance | Principal Distribution | Ending Principal Balance | Required Principal Distribution | Principal Shortfall |
|---|---|---|---|---|---|---|---|---|---|
| 2012-1 | Taxable | LIBOR Indexed Note | 12/26/31 | 518,700,000 | 112,316,618 | 905,780 | 111,410,838 | | |
| **TOTAL** | | | | **518,700,000** | **112,316,618** | **905,780** | **111,410,838** | | |

## Bond Interest Information

| Series | Tax Status | Interest Mode | Periodic Interest Due | Periodic Interest Paid | Interest Shortfall | Interest Carryover Due | Interest Carryover Paid | Ending Interest Carryover | Calculated Days in Period | Actual Coupon Rate |
|---|---|---|---|---|---|---|---|---|---|---|
| 2012-1 | Taxable | LIBOR Indexed Note | 81,436.29 | 81,436.29 | | | | | 31 | 0.842% |
| **TOTAL** | | | **81,436.29** | **81,436.29** | | | | | | **0.842%** |