## Issuer:
State Board of Regents of the State of Utah

## Indenture Name:
2012 Indenture

## Collection Period:
1/1/2020 to 1/31/2020

## Report Posting Date:
February 25, 2020

## Contact Name:
David S. Schwanke

## Contact Phone:
(801) 321-7286

## Contact Fax:
(801) 321-7174

## Contact Email:
dschanke@utahsbr.edu

## Website:
https://uheaa.org/reports/current-financial-reports/

### Bond Principal Information

<table>
<thead>
<tr>
<th>Series</th>
<th>Tax Status</th>
<th>Interest Mode</th>
<th>Maturity Date</th>
<th>Initial Principal Balance</th>
<th>Beginning Principal Balance</th>
<th>Principal Distribution</th>
<th>Ending Principal Balance</th>
<th>Principal Shortfall</th>
</tr>
</thead>
<tbody>
<tr>
<td>2012-1</td>
<td>Taxable</td>
<td>LIBOR Indexed Note</td>
<td>12/31/31</td>
<td>518,700,000</td>
<td>142,195,115</td>
<td>1,651,417</td>
<td>140,543,697</td>
<td></td>
</tr>
<tr>
<td>TOTAL</td>
<td></td>
<td></td>
<td></td>
<td>518,700,000</td>
<td>142,195,115</td>
<td>1,651,417</td>
<td>140,543,697</td>
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</tr>
</tbody>
</table>

### Bond Interest Information

<table>
<thead>
<tr>
<th>Series</th>
<th>Tax Status</th>
<th>Interest Mode</th>
<th>Periodic Interest Due</th>
<th>Periodic Interest Paid</th>
<th>Interest Shortfall</th>
<th>Interest Carryover Due</th>
<th>Interest Carryover Paid</th>
<th>Interest Carryover</th>
<th>Calculated Days in Period</th>
<th>Actual Coupon Rate</th>
</tr>
</thead>
<tbody>
<tr>
<td>2012-1</td>
<td>Taxable</td>
<td>LIBOR Indexed Note</td>
<td>321,298.39</td>
<td>321,298.39</td>
<td>2.542%</td>
<td>321,298.39</td>
<td>2.542%</td>
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<td>2.542%</td>
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</tr>
<tr>
<td>TOTAL</td>
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