| | |
|---|---|
| **Issuer :** | **State Board of Regents of the State of Utah** |
| **Indenture Name:** | **2012 Indenture** |
| **Collection Period:** | **2/1/2019 to 2/25/2019** |
| **Report Posting Date:** | March 25, 2019 |
| **Contact Name:** | David S. Schwanke |
| **Contact Phone:** | (801) 321-7286 |
| **Contact Fax:** | (801) 321-7174 |
| **Contact Email:** | dschwanke@utahsbr.edu |
| **Website:** | https://www.uheaa.org/investors |

## Bond Principal Information

| Series | Tax Status | Interest Mode | Maturity Date | Initial Principal Balance | Beginning Principal Balance | Principal Distribution | Ending Principal Balance | Required Principal Distribution | Principal Shortfall |
|---|---|---|---|---|---|---|---|---|---|
| 2012-1 | Taxable | LIBOR Indexed Note | 12/26/31 | 518,700,000 | 165,485,976 | 2,266,160 | 163,219,817 | | |
| **TOTAL** | | | | **518,700,000** | **165,485,976** | **2,266,160** | **163,219,817** | | |

## Bond Interest Information

| Series | Tax Status | Interest Mode | Periodic Interest Due | Periodic Interest Paid | Interest Shortfall | Interest Carryover Due | Interest Carryover Paid | Ending Interest Carryover | Calculated Days in Period | Actual Coupon Rate |
|---|---|---|---|---|---|---|---|---|---|---|
| 2012-1 | Taxable | LIBOR Indexed Note | 464,555.54 | 464,555.54 | | | | | 31 | 3.260% |
| **TOTAL** | | | **464,555.54** | **464,555.54** | | | | | | **3.260%** |