## Issuer:
State Board of Regents of the State of Utah

## Indenture Name:
2014 Indenture

## Collection Period:
12/1/2019 to 12/31/2019

## Report Posting Date:
January 27, 2020

## Contact Name:
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## Website:
https://uheaa.org/reports/current-financial-reports/

### Bond Principal Information

<table>
<thead>
<tr>
<th>Series</th>
<th>Tax Status</th>
<th>Interest Mode</th>
<th>Maturity Date</th>
<th>Initial Principal Balance</th>
<th>Beginning Principal Balance</th>
<th>Principal Distribution</th>
<th>Ending Principal Balance</th>
<th>Required Principal Distribution</th>
<th>Principal Shortfall</th>
</tr>
</thead>
<tbody>
<tr>
<td>2014-1</td>
<td>Taxable</td>
<td>LIBOR Indexed Note</td>
<td>12/26/38</td>
<td>277,000,000</td>
<td>109,423,350</td>
<td>1,229,035</td>
<td>108,194,315</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>TOTAL</strong></td>
<td></td>
<td></td>
<td></td>
<td><strong>277,000,000</strong></td>
<td><strong>109,423,350</strong></td>
<td><strong>1,229,035</strong></td>
<td><strong>108,194,315</strong></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Bond Interest Information

<table>
<thead>
<tr>
<th>Series</th>
<th>Tax Status</th>
<th>Interest Mode</th>
<th>Periodic Interest Due</th>
<th>Periodic Interest Paid</th>
<th>Interest Shortfall</th>
<th>Interest Carryover Due</th>
<th>Interest Carryover Paid</th>
<th>Ending Interest Carryover</th>
<th>Calculated Days in Period</th>
<th>Actual Coupon Rate</th>
</tr>
</thead>
<tbody>
<tr>
<td>2014-1</td>
<td>Taxable</td>
<td>LIBOR Indexed Note</td>
<td>212,761.67</td>
<td>212,761.67</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>31</td>
<td>2.258%</td>
</tr>
<tr>
<td><strong>TOTAL</strong></td>
<td></td>
<td></td>
<td><strong>212,761.67</strong></td>
<td><strong>212,761.67</strong></td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
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<td><strong>2.258%</strong></td>
</tr>
</tbody>
</table>

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