## Issuer
State Board of Regents of the State of Utah

## Indenture Name
2012 Indenture

## Collection Period
7/1/2018 to 7/31/2018

## Report Posting Date
August 27, 2018

## Contact Name
David S. Schwanke

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(801) 321-7286

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(801) 321-7174

## Contact Email
dschwanke@utahsbr.edu

## Website
https://www.uheaa.org/investors

### Bond Principal Information

<table>
<thead>
<tr>
<th>Series</th>
<th>Tax Status</th>
<th>Interest Mode</th>
<th>Maturity Date</th>
<th>Initial Principal Balance</th>
<th>Beginning Principal Balance</th>
<th>Principal Distribution</th>
<th>Ending Principal Balance</th>
<th>Principal Shortfall</th>
</tr>
</thead>
<tbody>
<tr>
<td>2012-1</td>
<td>Taxable</td>
<td>LIBOR Indexed Note</td>
<td>12/26/31</td>
<td>518,700,000</td>
<td>180,962,387</td>
<td>2,475,120</td>
<td>178,487,266</td>
<td></td>
</tr>
<tr>
<td>TOTAL</td>
<td></td>
<td></td>
<td></td>
<td>518,700,000</td>
<td>180,962,387</td>
<td>2,475,120</td>
<td>178,487,266</td>
<td></td>
</tr>
</tbody>
</table>

### Bond Interest Information

<table>
<thead>
<tr>
<th>Series</th>
<th>Tax Status</th>
<th>Interest Mode</th>
<th>Periodic Interest Due</th>
<th>Periodic Interest Paid</th>
<th>Interest Shortfall</th>
<th>Interest Carryover Due</th>
<th>Interest Carryover Paid</th>
<th>Interest Carryover</th>
<th>Calculated Days in Period</th>
<th>Actual Coupon Rate</th>
</tr>
</thead>
<tbody>
<tr>
<td>2012-1</td>
<td>Taxable</td>
<td>LIBOR Indexed Note</td>
<td>428,448.36</td>
<td>428,448.36</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>30</td>
<td>2.841%</td>
</tr>
<tr>
<td>TOTAL</td>
<td></td>
<td></td>
<td>428,448.36</td>
<td>428,448.36</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>30</td>
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</tr>
</tbody>
</table>