| | | | |
|---|---|---|---|
| **Issuer :** | **State Board of Regents of the State of Utah** | | |
| **Indenture Name:** | **2017 Indenture** | | |
| **Collection Period:** | **12/1/2018** | **to** | **12/31/2018** |
| **Report Posting Date:** | January 25, 2019 | | |
| **Contact Name:** | David S. Schwanke | | |
| **Contact Phone:** | (801) 321-7286 | | |
| **Contact Fax:** | (801) 321-7174 | | |
| **Contact Email:** | dschwanke@utahsbr.edu | | |
| **Website:** | https://www.uheaa.org/investors | | |

## Bond Principal Information

| Series | Tax Status | Interest Mode | Maturity Date | Initial Principal Balance | Beginning Principal Balance | Principal Distribution | Ending Principal Balance | Required Principal Distribution | Principal Shortfall |
|---|---|---|---|---|---|---|---|---|---|
| 2017-1A | Taxable | LIBOR Indexed Note | 1/25/57 | 402,200,000 | 279,257,282 | 3,375,674 | 275,881,608 | | |
| 2017-1B | Taxable | LIBOR Indexed Note | 1/25/57 | 17,800,000 | 17,800,000 | - | 17,800,000 | | |
| **TOTAL** | | | | **420,000,000** | **297,057,282** | **3,375,674** | **293,681,608** | | |

## Bond Interest Information

| Series | Tax Status | Interest Mode | Periodic Interest Due | Periodic Interest Paid | Interest Shortfall | Interest Carryover Due | Interest Carryover Paid | Ending Interest Carryover | Calculated Days in Period | Actual Coupon Rate |
|---|---|---|---|---|---|---|---|---|---|---|
| 2017-1A | Taxable | LIBOR Indexed Note | 713,301.29 | 713,301.29 | | | | | 30 | 3.065% |
| 2017-1B | Taxable | LIBOR Indexed Note | 56,591.18 | 56,591.18 | | | | | 30 | 3.815% |
| **TOTAL** | | | **769,892.47** | **769,892.47** | | | | | | **3.110%** |