**Issuer:** State Board of Regents of the State of Utah  
**Indenture Name:** 2012 Indenture  
**Collection Period:** 12/1/2018 to 12/31/2018  
**Report Posting Date:** January 25, 2019  
**Contact Name:** David S. Schwanke  
**Contact Phone:** (801) 321-7286  
**Contact Fax:** (801) 321-7174  
**Contact Email:** dschwanke@utahsbr.edu  
**Website:** https://www.uheaa.org/investors

## Bond Principal Information

<table>
<thead>
<tr>
<th>Series</th>
<th>Tax Status</th>
<th>Interest Mode</th>
<th>Maturity Date</th>
<th>Initial Principal Balance</th>
<th>Beginning Principal Balance</th>
<th>Principal Distribution</th>
<th>Ending Principal Balance</th>
<th>Required Principal Distribution</th>
<th>Principal Shortfall</th>
</tr>
</thead>
<tbody>
<tr>
<td>2012-1</td>
<td>Taxable</td>
<td>LIBOR Indexed Note</td>
<td>12/26/31</td>
<td>518,700,000</td>
<td>169,005,283</td>
<td>2,120,695</td>
<td>166,884,588</td>
<td>518,700,000</td>
<td>166,884,588</td>
</tr>
<tr>
<td><strong>TOTAL</strong></td>
<td><strong>Taxable</strong></td>
<td><strong>LIBOR Indexed Note</strong></td>
<td><strong>12/26/31</strong></td>
<td><strong>518,700,000</strong></td>
<td><strong>169,005,283</strong></td>
<td><strong>2,120,695</strong></td>
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<td><strong>518,700,000</strong></td>
<td><strong>166,884,588</strong></td>
</tr>
</tbody>
</table>

## Bond Interest Information

<table>
<thead>
<tr>
<th>Series</th>
<th>Tax Status</th>
<th>Interest Mode</th>
<th>Periodic Interest Due</th>
<th>Periodic Interest Paid</th>
<th>Interest Shortfall</th>
<th>Interest Carryover Due</th>
<th>Interest Carryover Paid</th>
<th>Interest Carryover</th>
<th>Calculated Days in Period</th>
<th>Actual Coupon Rate</th>
</tr>
</thead>
<tbody>
<tr>
<td>2012-1</td>
<td>Taxable</td>
<td>LIBOR Indexed Note</td>
<td>431,686.82</td>
<td>431,686.82</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>30</td>
<td>3.065%</td>
</tr>
<tr>
<td><strong>TOTAL</strong></td>
<td><strong>Taxable</strong></td>
<td><strong>LIBOR Indexed Note</strong></td>
<td><strong>431,686.82</strong></td>
<td><strong>431,686.82</strong></td>
<td><strong>0</strong></td>
<td><strong>0</strong></td>
<td><strong>0</strong></td>
<td><strong>0</strong></td>
<td><strong>30</strong></td>
<td><strong>3.065%</strong></td>
</tr>
</tbody>
</table>

January 25, 2019