**Issuer:** State Board of Regents of the State of Utah  
**Indenture Name:** 2012 Indenture  
**Collection Period:** 9/1/2017 to 9/30/2017  
**Report Posting Date:** October 25, 2017  
**Contact Name:** David S. Schwanke  
**Contact Phone:** (801) 321-7286  
**Contact Fax:** (801) 321-7174  
**Contact Email:** dschwanke@utahsbr.edu  
**Website:** https://www.uheaa.org/investors  

### Bond Principal Information

<table>
<thead>
<tr>
<th>Series</th>
<th>Tax Status</th>
<th>Interest Mode</th>
<th>Maturity Date</th>
<th>Initial Principal Balance</th>
<th>Beginning Principal Balance</th>
<th>Principal Distribution</th>
<th>Ending Principal Balance</th>
<th>Principal Shortfall</th>
</tr>
</thead>
<tbody>
<tr>
<td>2012-1</td>
<td>Taxable</td>
<td>LIBOR Indexed Note</td>
<td>12/26/31</td>
<td>518,700,000</td>
<td>210,330,851</td>
<td>3,384,274</td>
<td>206,946,576</td>
<td></td>
</tr>
</tbody>
</table>

**TOTAL**  
518,700,000 210,330,851 3,384,274 206,946,576

### Bond Interest Information

<table>
<thead>
<tr>
<th>Series</th>
<th>Tax Status</th>
<th>Interest Mode</th>
<th>Periodic Interest Due</th>
<th>Periodic Interest Paid</th>
<th>Interest Shortfall</th>
<th>Interest Carryover Due</th>
<th>Interest Carryover Paid</th>
<th>Interest Carryover</th>
<th>Calculated Days in Period</th>
<th>Actual Coupon Rate</th>
</tr>
</thead>
<tbody>
<tr>
<td>2012-1</td>
<td>Taxable</td>
<td>LIBOR Indexed Note</td>
<td>359,417.56</td>
<td>359,417.56</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>31</td>
<td>1.984%</td>
</tr>
</tbody>
</table>

**TOTAL**  
359,417.56 359,417.56 1.984%