### Issuer:
State Board of Regents of the State of Utah

### Indenture Name:
2012 Indenture

### Collection Period:
10/1/2017 to 10/31/2017

### Report Posting Date:
November 27, 2017

### Contact Name:
David S. Schwanke

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(801) 321-7174

### Contact Email:
dschanke@utahsbr.edu

### Website:
https://www.uheaa.org/investors

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### Bond Principal Information

<table>
<thead>
<tr>
<th>Series</th>
<th>Tax Status</th>
<th>Interest Mode</th>
<th>Maturity Date</th>
<th>Initial Principal Balance</th>
<th>Beginning Principal Balance</th>
<th>Principal Distribution</th>
<th>Ending Principal Balance</th>
<th>Required Principal Distribution</th>
<th>Principal Shortfall</th>
</tr>
</thead>
<tbody>
<tr>
<td>2012-1</td>
<td>Taxable</td>
<td>LIBOR Indexed Note</td>
<td>12/26/31</td>
<td>$518,700,000</td>
<td>$266,946,576</td>
<td>$3,458,205</td>
<td>$203,488,372</td>
<td></td>
<td></td>
</tr>
<tr>
<td>TOTAL</td>
<td></td>
<td></td>
<td></td>
<td>$518,700,000</td>
<td>$266,946,576</td>
<td>$3,458,205</td>
<td>$203,488,372</td>
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<td></td>
</tr>
</tbody>
</table>

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### Bond Interest Information

<table>
<thead>
<tr>
<th>Series</th>
<th>Tax Status</th>
<th>Interest Mode</th>
<th>Periodic Interest Due</th>
<th>Periodic Interest Paid</th>
<th>Interest Shortfall</th>
<th>Interest Carryover Due</th>
<th>Interest Carryover Paid</th>
<th>Interest Carryover</th>
<th>Calculated Days in Period</th>
<th>Actual Coupon Rate</th>
</tr>
</thead>
<tbody>
<tr>
<td>2012-1</td>
<td>Taxable</td>
<td>LIBOR Indexed Note</td>
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<td>342,707.67</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>30</td>
<td>1.987%</td>
</tr>
<tr>
<td>TOTAL</td>
<td></td>
<td></td>
<td>342,707.67</td>
<td>342,707.67</td>
<td></td>
<td></td>
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