| | |
|---|---|
| **Issuer :** | **State Board of Regents of the State of Utah** |
| **Indenture Name:** | **2012 Indenture** |
| **Collection Period:** | **10/1/2016** **to** **10/31/2016** |
| **Distribution Date:** | November 25, 2016 |
| **Contact Name:** | David S. Schwanke |
| **Contact Phone:** | (801) 321-7286 |
| **Contact Fax:** | (801) 321-7174 |
| **Contact Email:** | dschwanke@utahsbr.edu |
| **Website:** | https://www.uheaa.org/investors |

## Bond Principal Information

| Series | Tax Status | Interest Mode | Maturity Date | Initial Principal Balance | Beginning Principal Balance | Principal Distribution | Ending Principal Balance | Required Principal Distribution | Principal Shortfall |
|---|---|---|---|---|---|---|---|---|---|
| 2012-1 | Taxable | LIBOR Indexed Note | 12/26/31 | 518,700,000 | 252,638,588 | 3,818,471 | 248,820,117 | | |
| **TOTAL** | | | | **518,700,000** | **252,638,588** | **3,818,471** | **248,820,117** | | |

## Bond Interest Information

| Series | Tax Status | Interest Mode | Periodic Interest Due | Periodic Interest Paid | Interest Shortfall | Interest Carryover Due | Interest Carryover Paid | Ending Interest Carryover | Days in Period | Actual Coupon Rate |
|---|---|---|---|---|---|---|---|---|---|---|
| 2012-1 | Taxable | LIBOR Indexed Note | 259,538.15 | 259,538.15 | | | | | 29 | 1.275% |
| **TOTAL** | | | **259,538.15** | **259,538.15** | | | | | | **1.275%** |