### Issuer:
State Board of Regents of the State of Utah

### Indenture Name:
2012 Indenture

### Collection Period:
7/1/2016 to 7/31/2016

### Distribution Date:
August 25, 2016

### Contact Name:
David S. Schwanke

### Contact Phone:
(801) 321-7286

### Contact Fax:
(801) 321-7174

### Contact Email:
dschwanke@utahsbr.edu

### Website:
https://www.ueea.org/investors

## Bond Principal Information

<table>
<thead>
<tr>
<th>Series</th>
<th>Tax Status</th>
<th>Interest Mode</th>
<th>Maturity Date</th>
<th>Initial Principal Balance</th>
<th>Beginning Principal Balance</th>
<th>Principal Distribution</th>
<th>Ending Principal Balance</th>
<th>Principal Shortfall</th>
<th>Required Principal Distribution</th>
<th>Principal Shortfall</th>
</tr>
</thead>
<tbody>
<tr>
<td>2012-1</td>
<td>Taxable</td>
<td>LIBOR Indexed Note</td>
<td>12/26/31</td>
<td>$18,700,000</td>
<td>266,491,705</td>
<td>4,847,189</td>
<td>261,644,516</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>TOTAL</td>
<td></td>
<td></td>
<td></td>
<td>518,700,000</td>
<td>266,491,705</td>
<td>4,847,189</td>
<td>261,644,516</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

## Bond Interest Information

<table>
<thead>
<tr>
<th>Series</th>
<th>Tax Status</th>
<th>Interest Mode</th>
<th>Periodic Interest Due</th>
<th>Periodic Interest Paid</th>
<th>Interest Shortfall</th>
<th>Interest Carryover Due</th>
<th>Interest Carryover Paid</th>
<th>Ending Interest Carryover</th>
<th>Days in Period</th>
<th>Actual Coupon Rate</th>
</tr>
</thead>
<tbody>
<tr>
<td>2012-1</td>
<td>Taxable</td>
<td>LIBOR Indexed Note</td>
<td>249,409.59</td>
<td>249,409.59</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>28</td>
<td>1.203%</td>
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<tr>
<td>TOTAL</td>
<td></td>
<td></td>
<td>249,409.59</td>
<td>249,409.59</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>1.203%</td>
</tr>
</tbody>
</table>