

Issuer : State Board of Regents of the State of Utah
Indenture Name: 2012 Indenture
Collection Period: 10/1/2014 to 10/31/2014
Distribution Date: November 25, 2014
Contact Name: Richard O. Davis
Contact Phone: (801) 321-7285
Contact Fax: (801) 321-7174
Contact Email: rdavis@utahsbr.edu
Website: https://www.uheaa.org/investors

Bond Principal Information

Series	Tax Status	Interest Mode	Maturity Date	Initial Principal Balance	Beginning Principal Balance	Principal Distribution	Ending Principal Balance	Required Principal Distribution	Principal Shortfall
2012-1	Taxable	LIBOR Indexed Note	12/26/31	518,700,000	379,528,676	5,486,856	374,041,820		
TOTAL				518,700,000	379,528,676	5,486,856	374,041,820		

Bond Interest Information

Series	Tax Status	Interest Mode	Periodic Interest Due	Periodic Interest Paid	Interest Shortfall	Interest Carryover Due	Interest Carryover Paid	Ending Interest Carryover Days in Period	Actual Coupon Rate
2012-1	Taxable	LIBOR Indexed Note	305,141.06	305,141.06					0.905%
TOTAL			305,141.06	305,141.06					0.905%