Issuer :	**State Board of Regents of the State of Utah**
Indenture Name:	**2011 Indenture**
Collection Period:	**3/1/2014 to 3/31/2014**
Posting Date:	April 25, 2014
Contact Name:	Richard O. Davis
Contact Phone:	(801) 321-7285
Contact Fax:	(801) 321-7174
Contact Email:	rdavis@utahsbr.edu
Website:	https://www.uheaa.org/investors

Bond Principal Information

Series	Tax Status	Interest Mode	Class	Maturity Date	Initial Principal Balance	Beginning Principal Balance	Principal Distribution	Ending Principal Balance	Required Principal Distribution	Principal Shortfall
2011 A	Tax Exempt	LOC			143,520,000	90,700,000		90,700,000		
2014 A	Taxable	LOC			208,430,000	208,430,000		208,430,000		
TOTAL					**351,950,000**	**299,130,000**	**-**	**299,130,000**		

Bond Interest Information

Series	Tax Status	Interest Mode	Periodic Interest Due	Periodic Interest Paid	Interest Shortfall	Interest Carryover Due	Interest Carryover Paid	Ending Interest Carryover	Days in Period	Actual Coupon Rate
2011 A	Tax Exempt	LOC		-					181	
2014 A	Taxable	LOC		-					62	
TOTAL			**-**	**-**						**0.000%**