# Issuer:
State Board of Regents of the State of Utah

# Indenture Name:
2012 Indenture

# Collection Period:
8/1/2014 to 8/31/2014

# Distribution Date:
**************

# Contact Name:
Richard O. Davis

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(801) 321-7285

# Contact Fax:
(801) 321-7174

# Contact Email:
rdavis@utahsbr.edu

# Website:
https://www.uheaa.org/investors

## Bond Principal Information

<table>
<thead>
<tr>
<th>Series</th>
<th>Tax Status</th>
<th>Interest Mode</th>
<th>Maturity Date</th>
<th>Initial Principal Balance</th>
<th>Beginning Principal Balance</th>
<th>Principal Distribution</th>
<th>Ending Principal Balance</th>
<th>Required Principal Distribution</th>
<th>Principal Shortfall</th>
</tr>
</thead>
<tbody>
<tr>
<td>2012-1</td>
<td>Taxable</td>
<td>LIBOR Indexed Note</td>
<td>12/26/31</td>
<td>518,700,000</td>
<td>391,718,890</td>
<td>6,864,571</td>
<td>384,854,319</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>TOTAL</strong></td>
<td></td>
<td></td>
<td></td>
<td><strong>518,700,000</strong></td>
<td><strong>391,718,890</strong></td>
<td><strong>6,864,571</strong></td>
<td><strong>384,854,319</strong></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

## Bond Interest Information

<table>
<thead>
<tr>
<th>Series</th>
<th>Tax Status</th>
<th>Interest Mode</th>
<th>Periodic Interest Due</th>
<th>Periodic Interest Paid</th>
<th>Interest Shortfall</th>
<th>Interest Carryover Due</th>
<th>Interest Carryover Paid</th>
<th>Interest Carryover Days in Period</th>
<th>Actual Coupon Rate</th>
</tr>
</thead>
<tbody>
<tr>
<td>2012-1</td>
<td>Taxable</td>
<td>LIBOR Indexed Note</td>
<td>305,270.45</td>
<td>305,270.45</td>
<td></td>
<td></td>
<td></td>
<td>31</td>
<td>0.905%</td>
</tr>
<tr>
<td><strong>TOTAL</strong></td>
<td></td>
<td></td>
<td><strong>305,270.45</strong></td>
<td><strong>305,270.45</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td><strong>0.905%</strong></td>
</tr>
</tbody>
</table>