| | |
|---|---|
| **Issuer :** | **State Board of Regents of the State of Utah** |
| **Indenture Name:** | **2012 Indenture** |
| **Collection Period:** | **6/1/2018** **to** **6/30/2018** |
| **Report Posting Date:** | July 25, 2018 |
| **Contact Name:** | David S. Schwanke |
| **Contact Phone:** | (801) 321-7286 |
| **Contact Fax:** | (801) 321-7174 |
| **Contact Email:** | dschwanke@utahsbr.edu |
| **Website:** | https://www.uheaa.org/investors |

## Bond Principal Information

| Series | Tax Status | Interest Mode | Maturity Date | Initial Principal Balance | Beginning Principal Balance | Principal Distribution | Ending Principal Balance | Required Principal Distribution | Principal Shortfall |
|---|---|---|---|---|---|---|---|---|---|
| 2012-1 | Taxable | LIBOR Indexed Note | 12/26/31 | 518,700,000 | 183,867,535 | 2,905,148 | 180,962,387 | | |
| **TOTAL** | | | | **518,700,000** | **183,867,535** | **2,905,148** | **180,962,387** | | |

## Bond Interest Information

| Series | Tax Status | Interest Mode | Periodic Interest Due | Periodic Interest Paid | Interest Shortfall | Interest Carryover Due | Interest Carryover Paid | Ending Interest Carryover | Calculated Days in Period | Actual Coupon Rate |
|---|---|---|---|---|---|---|---|---|---|---|
| 2012-1 | Taxable | LIBOR Indexed Note | 429,025.47 | 429,025.47 | | | | | 31 | 2.710% |
| **TOTAL** | | | **429,025.47** | **429,025.47** | | | | | | **2.710%** |